

How to Incorporate Eventbrite Events within IQ

Market: Federal/State/Local, House, Senate

Module: Events

Purpose: The purpose of this guide is to provide instructions on integrating Eventbrite with IQ and to provide examples of customer use cases to highlight the benefits of the integration.

Key Benefits

Eventbrite is a third-party tool that allows users to create, track, and pull ancillary data of events. IQ has the capability to establish an Application Programming Interface (API) connection with Eventbrite. As a result of this integration, organizations have seamless use and access to Eventbrite data within in IQ, which streamlines the management of their business events.

To configure the IQ-Eventbrite integration, contact your organization's IQ Consultant.

Entering Eventbrite Data into IQ

1. Once your Eventbrite account is connected to IQ, a new hyperlink entitled Eventbrite Events will be visible in the Events module. This link contains all the Eventbrite events you created including their statues (i.e. draft, live, completed) and other related data.

Home Contacts 🗸	Messages 🗸 🛛 Outreach 🗸	Services 🗸 🛛 Library 🗸	Events 🗸		
Find Events	Views	New	Utilities	۹	0
Approved Events	Daily	Event	Change Calendar		
All Events All Events By Status	Weekly Monthly	Recurring Event Quick Event	Reports My Tagged Reports		
Recurring Events Unscheduled Events			Eventbrite Events		
Multi-Day Events My Tagged Events					
Events Search					

2. When an event is initially created in Eventbrite, clicking the event link in IQ will open it in Eventbrite. You will need to create a corresponding IQ event for each Eventbrite event to pull its data. To create an IO event, click **IO Event**.

 ,					
+IQ Event	Eventbrite Tickets Retrieve Attendees				(ID# 242) 4
	d, CA Job Fair 👩 nday May 10 for a daylong job fair! All major Silic	Starts: Ends: Status: Venue:	5/10/2021 - 8:00am America/Los_Angeles 5/10/2021 - 8:00pm live Redwood City, 2215 Broadway, CA	Created: Revised: Registered:	4/12/2021 - 4:39pm 4/12/2021 - 4:43pm



3. You will be prompted to add the event to the calendars of IQ users.

Add Eventbrite Event to IQ Calendar	
Calendar	0
Save Cancel	

4. An additional link entitled **"IQ Event"** now appears underneath the title of the Eventbrite event. If you need to navigate directly to the Eventbrite page, simply click the title next to the Eventbrite logo.

Eventbrite Tickets Retrieve Attendees				(ID# 222) 3
Cyclists For Street Safety Town Hall IQ Event Congresswoman Smith to speak to bike safety advocates at t	Starts: Ends: Status: Venue:	5/22/2021 - 7:00pm America/New_York 5/22/2021 - 10:00pm live	Created: Revised: Registered:	4/12/2021 - 4:25pm 4/12/2021 - 4:27pm

NOTE: Any discrepancies of the event metadata between the two platforms (Eventbrite and IQ) are indicated by the red text underneath the "**IQ Event**" link.

Eventbrite Tickets Retrieve Attendees Update IQ Event				(ID# 243) 1
Orange County Fair IQ Event The IQ event has differences in: location We're so happy to be hosting this year's OC Fair! We hope t	Starts: Ends: Status: Venue:	8/20/2021 - 8:00am America/Los_Angeles 8/20/2021 - 11:30pm live Equestrian Center, 905 Arlington Drive, CA	Created: Revised: Registered:	4/12/2021 - 4:56pm 4/13/2021 - 12:15pm 1
Eventbrite Tickets Retrieve Attendees Update IQ Event				(ID# 241) 2
NYC Board of Education Town Hall IQ Event The IQ event has differences in: location Summer NYC Board of Education event to hear parent conce	Starts: Ends: Status: Venue:	7/16/2021 - 7:00pm America/New_York 7/16/2021 - 10:00pm live Madison Square Garden, 4 Pennsylvania Plaza, NY	Created: Revised: Registered:	4/12/2021 - 4:49pm 4/12/2021 - 4:51pm



Viewing Event Analytics

1. An Eventbrite record in IQ will display two tabs with the Eventbrite logos: **Event** and **Attendees**.

Events » Results » Event							
APPROVED	Event						
General	Contacts (0)	Services (0)	E Event	Attendees	Log (1)		

- **2.** Click the **Event** tab to view the event dashboard.
- **3.** Any customized registration questions that are part of the Eventbrite order form (**note**: this feature is only available via paid Eventbrite accounts) and their responses are automatically populated in IQ and displayed in a graphical format.

Eve	nts » <u>Results</u> » I	Event								ID# 501
AP	PROVED I	Event								Action
	General	Contacts (0)	Services (0)	E Event	Attendees	Log (1)				
					Ever	nt Dashboard				Powered by EventBrid
			.com/e/meet-and-greet- m/myevent?eid=127540		<u>148703</u>				IQ Invitations	tacts
	Event Analyti	cs ® Registrant :	Status	3.0 2.5 2.0 1.5 0.5 0.0		ons by Day			Map 🔁 Answer	s to IQ
					00/.	LAT MOTO				

4. Select the Map Answers to IQ button at the right side of the page to align registration responses with affiliation codes in IQ and to automatically update the contact records with applicable tags.

Add Affiliation to All Attendees
1 0



Linking/Adding Event Attendees as IQ Contacts and Conduct Outreach

1. Click the Attendees tab to add an Eventbrite attendees as IQ contacts.

Events » <u>Results</u> »	Event					
APPROVED	Event					
General	Contacts (0)	Services (0)	🖪 Event	E Attendees	Log (1)	
F-114						

2. Select the attendee(s).

Events » <u>Results</u> » Event							
APPROVED Event	APPROVED Event						
General Contacts (0)	Services (0)	🖪 Event	E Attendees	Log (1)			
Filters None Selected	Eventbrite Attend	ees (3 Records) 🕃					
Narrow Results		nlyze Change 📀	More 🛇 Sort: Nar	me (Asc) 📀			
Q Filter Text♦ Status		anding noro@verizon.net		Home: Work:	VA		
 IQ Contact IQ Event 	Are you a talker or a Do you prefer to sit	listener?	Both Both ave attended? Yes				
City	Search Contacts						
 State ZIP Code 		nding oone@yahoo.com		Home: Work:	VA		
Group	Are you a talker or a Do you prefer to sit Is this your first Me		Both Sit ave attended? No				
	Search Contacts						
		E nding ke56@gmail.com		Home: Work:	VA		
	Are you a talker or a Do you prefer to sit Is this your first Me		Listener Sit ave attended? No				

3. Click Change > Add as IQ Contact. If the attendee's contact information is stored in IQ, you can map their information to their existing IQ contact record. Otherwise, you can automatically create a new contact record. These two options are accomplished by checking Match to existing IQ contacts or create new IQ Contacts if no match found.



NOTE: The *Do NOT create new IQ Contact if no existing match found* option prevents IQ from automatically creating a new record.

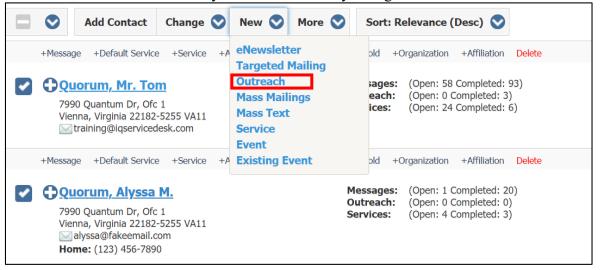
Page **4** of **5** Leidos proprietary 2021.

This information may not be used, reproduced, disclosed, or exported without the written approval of Leidos.



Creating an Outreach Activity using Contacts

1. Select the contacts to include in your outreach activity's target audience. Select New > Outreach.



2. This will create a message record. From this record, you can conduct any outreach or messagerelated processes such as sending a Form Letter.

Approved Message for Mike Quorum					
Agency Contact for Service Code(s): U.S. Department Newsletter Subscriber	of Health and Human Services				
General Log (1)					
Message	> Detail Other Activity				
Outgoing:	Save as Template 🧭 Edit				
US Mail	Date In: 4/16/2021				
Postal Address:	Incoming:				
7993 Quantum Dr Vienna, VA 22182-4069	Created By: Lori Zeoli				
Issues:	Assigned To:Lori Zeoli Priority:None				
Select issues	3 Salutation: Mike				
Form Letter:	Message Comments:				
No Letter selected	Add comments				
©★\$3					
Batch:					
No batch selected	Discussion				
Envelope:					
No envelope selected	•				
Attachments:	Add Discussion message				
Q, Previous Text Search	Post				